

STATE OF MAINE
CUMBERLAND, SS.

SUPREME JUDICIAL COURT
SITTING AS THE LAW COURT
LAW DOCKET NO. YOR-19-327

IN RE: THE ESTATE OF CLAUDETTE SHELTRA
ON APPEAL FROM YORK COUNTY PROBATE COURT

APPENDIX
VOLUME II

ATTORNEY FOR APPELLANT, JANET SHELTRA
VANESSA A. BARTLETT, ESQ./MAINE BAR NO. 8873
PO BOX 162, PORTLAND, ME 04112-0162
(207) 553-3966

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Maine Supreme Judicial Court

TABLE OF CONTENTS

Page

MANDATORY DOCUMENTS

Probate Docket Sheet.....	4
Order on Motion for Summary Judgment.....	8
Order After Hearing dated February 22, 2019.....	11
Order dated June 28, 2019 (Final Order).....	12
Findings and Acts of the Register.....	14
Janet Sheltra's Petition for Removal of Personal Representative.....	16
Janet Sheltra's Petition for Formal Probate of Will and Appointment of Personal Representative filed 01/25/2018.....	18
Paul Sheltra's Motion for Summary Judgment.....	23
Paul Sheltra's Petition for Order of Final Settlement w/Attachments.....	28
Paul Sheltra's Statement of Material Facts in Support of Summary Judgment Filed 03/22/2018.....	32
Paul Sheltra's Affidavit in Support of Summary Judgment filed 03/22/2018 (Without Exhibits as they are duplicative of other documents in the appendix).....	34
Janet Sheltra's Answer to Motion for Summary Judgment and Response to Objection to Petition for Formal Probate of Will and Appointment of Personal Representative filed 05/07/2018 with attachments except those that would be duplicative of other documents in the appendix).....	36
Paul Sheltra's Reply Memorandum in Support of Motion for Summary Judgment filed 05/14/2018.....	67

DISCRETIONARY

Paul Sheltra's Reply and Objection to Janet Sheltra's Petition for Removal of Personal Representative.....	71
Paul Sheltra's Reply and Objection to Janet Sheltra's Petition for Formal Probate of Will and Appointment of Personal Representative.....	75
Order Dismissing Petition for Removal of Personal Representative.....	80
Paul Sheltra's Motion for Allowance of Costs including Attorney's Fees filed 10/05/2018.....	82
Janet Sheltra Opposition to Motion for Allowance of Costs and Attorney Fees Filed 10/5/2018.....	87
Transcript of Proceedings on 02/22/2019, Pages 5, 6, 34-43.....	88
PR Exhibit 1 Last Will and Testament of Claudette Sheltra dated 03/21/2006.....	100
PR Exhibit 4 Supplemental Memorandum of Tangible Personal Property attached to the Will.....	103
PR Exhibit 43 Complaint/Petition to Partition 12/04/2008.....	104
PR Exhibit 44 Docket Record ALFSC-RE-2008-00139.....	122
PR Exhibit 45 Settlement Agreement 09/21/2010.....	128
PR Exhibit 46 Order ALFSC-RE-08-139.....	130
PR Exhibit 47 Quit Claim Deed York Reg of Deeds Book 16020 Pg 945 Recorded 12/30/2010.....	133
PR Exhibit 48 Quit Claim Deed York Reg of Deeds Book 16021 Pg 251-256 Recorded 12/30/2010.....	137
PR Exhibit 58 Tax Record Port Charlotte Florida.....	143

Order in Limine.....145

VOLUME II

Affidavit of Counsel for Paul Sheltra filed 03/22/2019 w/Attachments.....146

Janet Sheltra’s Opposition to Motion for Allowance of Costs and Affidavit
Of Attorney’s Fees filed 04/19/2019.....189

CERTIFICATE OF SERVICE198

STATE OF MAINE
YORK, ss

PROBATE COURT
DOCKET NO: 2015-0128

In re:

ESTATE OF CLAUDETTE SHELTRA,

Deceased

}
}
} AFFIDAVIT OF COUNSEL FOR
} PERSONAL REPRESENTATIVE
} PAUL SHELTRA
}

The undersigned F. Jay Meyer, being first duly sworn, does depose and state as follows:

1. I am an attorney-at-law duly licensed to practice in the State of Maine, in good standing. With D. Kelley Young of the firm of Troubh Heisler LLC (the "Firm"), I am counsel to Paul Sheltra in his capacity as Personal Representative for the Estate of Claudette Sheltra (the "Personal Representative") in connection with the present action, and have detailed familiarity with the various services provided by the Firm and its attorneys and staff in this matter.

2. Attached as Exhibits A-M are true and accurate records (the "Firm Billings") maintained by the Firm relating to the billing, time entries, services rendered and costs incurred in connection with this matter through March 21, 2019. These records were made and maintained in the ordinary course of the Firm's law practice pursuant to the Firm's regular practice of making and maintaining such records, and were made at or near the time of the transactions in question by persons with knowledge of those transactions.

3. This has been a complex and time consuming matter, involving both fees and costs of the type ordinarily incurred in estate and probate matters ("Ordinary Probate Expenses") and also a substantial amount of additional fees and costs incurred as a result of filings by and proceedings commenced by or involving Janet Sheltra ("Expenses Attributable to Janet Sheltra"), including among other things: (a) Janet Sheltra's Petition for Removal of Personal Representative that she withdrew the morning of the trial in this action on February 22, 2019; (b) Janet Sheltra's untimely Petition for Formal Probate of Will or Appointment of Personal Representative, upon which the Court granted summary judgment against Janet Sheltra on May 15, 2018; and, (c) attorney's and mediator's fees for unsuccessful third party mediation between Janet Sheltra and the Personal Representative on October 25, 2018.

4. I have personally reviewed the Firm Billings, and determined that they include fees and costs that are allocable as follows:

Ordinary Probate Expenses	\$6,435.50
<u>Expenses Attributable to Janet Sheltra</u>	<u>\$19,655.97</u>
TOTAL	\$26,091.47

5. In my opinion, all Firm Billings and amounts set forth in Paragraph 4, above, and all of the services provided by the Firm and its attorneys and staff in this matter, were reasonable and of a character appropriately compensated at the billing rates for the services reflected on the attached records.

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6. The amounts set forth in Paragraph 4, above, are net of professional courtesy discounts conferred by the Firm in the total amount of \$3,534.50 as reflected on the Firm Billings.

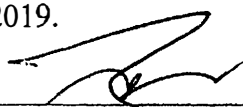
7. The Firm Billings include attorneys' fees in the amount of \$157.50 billed on June 29, 2018 for services relating to the eviction of a tenant from property of Paul Sheltra; such fees do not constitute either Ordinary Probate Expenses or Expenses Attributable to Janet Sheltra, and therefore such fees are not included in the amounts set forth in Paragraph 4, above.

8. The Firm Billings and amounts set forth in Paragraph 4, above, do not include any attorneys' fees or expenses incurred after March 21, 2019. I anticipate that: (a) the Personal Representative will incur additional attorneys' fees and expenses after March 21, 2019; and, (b) such additional attorneys' fees and expenses will include both Ordinary Probate Expenses and also Expenses Attributable to Janet Sheltra.

9. The Firm Billings attached as Exhibit M are in the form of a prebill for attorneys' fees that have not yet been billed to the Personal Representative. Nevertheless, I have reviewed Exhibit M and anticipate that all attorney's fees set forth thereon will be billed to the Personal Representative as shown.

10. I make this Affidavit and state that all matters set forth herein are true, accurate and based upon my own personal knowledge as herein described.

Dated at Portland, Maine this 22nd day of March, 2019.



F. Jay Meyer, BRN 6832
Counsel for Personal Representative
Paul Sheltra

STATE OF MAINE
CUMBERLAND, ss.

March 22, 2019

PERSONALLY APPEARED before me the above-named F. Jay Meyer, known to me, and swore to the truth of the foregoing on the basis of his own personal knowledge, information and belief; and, where based upon information and belief, that he believed the same to be true.



Notary Public/Attorney at Law

TROUBH HEISLER LLC
511 Congress Street, Suite 700
P.O. Box 9711
Portland ME 04104-5011
(207) 780-6789
jmeyer@troubhheisler.com

Nathaniel A. Fritts
Notary Public, Maine
My Commission Expires:
January 2, 2026

TROUBH HEISLER

P.O. BOX 9711
PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 01-0494637



December 11, 2015

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Invoice# 147336
ID# 00203991 000001
Billing through 09/30/2015

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$2,970.50	
Balance forward	\$5,505.00	
A/R adjustments made since last invoice	(\$5,505.00)	CR

Balance Due	\$2,970.50	

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
01/07/2015	KYOU		TELEPHONE CONFERENCE WITH PAUL; OPENED PROBATE FILE;	0.50	125.00
01/14/2015	KYOU		REVIEWING AND REVISING PERSONAL REPRESENTATIVE DUTIES LETTER AND MEMO;	1.20	300.00
01/28/2015	KYOU		TELEPHONE CONFERENCE WITH ED SIMENSKY; TELEPHONE CONFERENCE WITH PAUL; BEGAN PREPARING PROBATE PETITION;	0.55	137.50
01/31/2015	KYOU		COMPLETED PROBATE PETITION; PREPARED P.R. ACCEPTANCE FORM; LETTER TO PAUL WITH FORMS TO SIGN AND RETURN;	1.10	275.00
02/09/2015	KYOU		ATTENTION TO SIGNED PROBATE PETITION AND ACCEPTANCE FROM PAUL;	0.40	100.00

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Invoice# 147336

Page 2

02/09/2015	SKL	CONFERENCES WITH ATTORNEY YOUNG; WORK ON CERTIFICATE OF VALUE FOR PROBATE FILING; ATTEND TO FILING WITH PROBATE COURT	0.50	62.50
02/13/2015	KYOU	TELEPHONE CONFERENCE WITH GINNY AT YORK COUNTY PROBATE COURT; REVISE REAL ESTATE QUESTION ON PROBATE FORM;	0.90	225.00
02/18/2015	SKL	REFILE APPLICATION	0.20	25.00
02/19/2015	KYOU	ATTENTION TO FILED PROBATE PETITION AND BEGAN DRAFTING DEED OF DISTRIBUTION;	0.30	75.00
02/19/2015	SKL	TELEPHONE CALL FROM PROBATE COURT INDICATING THAT FILING HAS BEEN ACCEPTED; ACCEPT FILING FEES	0.10	12.50
02/20/2015	KYOU	ANALYSIS OF CONDO TRANSFER PRO-RATING OPTIONS;	0.50	125.00
02/20/2015	SKL	WORK ON DEED OF DISTRIBUTION AND REAL ESTATE TRANSFER TAX DECLARATION AND RECEIPT AND AGREEMENT	1.00	125.00
02/27/2015	KYOU	REVIEWING ASSET RECORDS FOR GIFT DATES AND VALUATIONS TO DETERMINE IF ESTATE TAX RETURN IS REQUIRED;	0.60	150.00
03/02/2015	KYOU	ATTENTION TO ESTATE TAX ISSUES AND DEED OF CONDOMINIUM ISSUES;	1.20	300.00
03/11/2015	KYOU	REVIEWING PROBATE COURT DOCKET TO NOTE PUBLICATION OF NOTICE TO CREDITORS;	0.30	75.00
03/12/2015	KYOU	TELEPHONE CONFERENCE WITH PAUL;	0.30	75.00

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Invoice# 147336

Page 3

04/30/2015	SKL	WORK ON PROPOSED LETTER TO JANET SHELTRA	0.60	75.00
04/30/2015	SKL	RESEARCH UNCLAIMED PROPERTY LIST; LETTER TO PAUL SHELTRA WITH RESULTS OF RESEARCH	0.30	37.50
05/15/2015	KYOU	PREPARING FOR AND MEETING WITH PAUL; ATTENTION TO EIN AND LETTER TO JANICE; ATTENTION TO MET LIFE LETTER;	2.10	525.00
05/15/2015	SKL	CONFERENCE WITH ATTORNEY YOUNG; PREPARE SS-4 AND AUTHORIZATION	0.30	37.50
05/27/2015	KYOU	LETTER TO JAN; TELEPHONE CONFERENCE WITH PAUL;	0.80	200.00
06/17/2015	KYOU	ATTENTION TO FILING NOTICES;	0.40	100.00
06/18/2015	KYOU	CALL FROM JANET; TELEPHONE CONFERENCE WITH JANET; TELEPHONE CONFERENCE WITH PAUL; REVIEWING DOCUMENTS FOR JANET;	1.40	350.00
06/19/2015	KYOU	PREPARING FOR MEETING WITH PAUL AND JAN;	0.20	50.00
06/25/2015	KYOU	TELEPHONE CONFERENCE WITH PAUL;	0.20	50.00
06/30/2015	KYOU	ATTENTION TO LIFE INSURANCE CORRESPONDENCE; ATTENTION TO EMAIL FROM JAN;	0.50	125.00
07/01/2015	KYOU	EMAIL EXCHANGE WITH TABATHA; TELEPHONE CONFERENCE WITH PAUL;	0.90	225.00
08/05/2015	KYOU	PREPARING FOR MEETING WITH TABATHA;	1.00	250.00
08/12/2015	KYOU	PREPARING FOR AND MEETING WITH TABATHA AND PAUL;	2.50	625.00

\$4,837.50DISBURSEMENTS

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Invoice# 147336

Page 4

03/17/2015 BUSINESS CARD; SERVICE FEES - PROBATE COURT FILING FEE 658.17

06/03/2015 UNITED PARCEL SERVICE; EXPRESS/OVERNIGHT MAIL 9.33

\$667.50

PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Fritts, Susan	3.00	125.00	\$375.00
Young, Kelley	17.85	250.00	\$4,462.50
Totals	20.85		\$4837.50

BILLING SUMMARY

Total professional services	\$4,837.50
Total Disbursements incurred	\$667.50
Professional Courtesy Discount	\$2,534.50 CR
Total Current Fees and Disbursements	\$2,970.50
Total balance now due	\$2,970.50

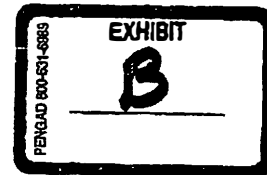
Remaining available retainer \$0.00

ALL CHECKS SHOULD BE MADE PAYABLE TO:
TROUBH HEISLER
PLEASE NOTE INVOICE NUMBER ON YOUR CHECK FOR FASTER PROCESSING.
THANK YOU.

000151

TROUBH HEISLER

P.O. BOX 9711
PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 01-0494637



June 17, 2016

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Invoice# 148737
ID# 00203991 000001
Billing through 05/31/2016

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$125.00
Balance forward	\$2,970.50
Payments received since last invoice	\$2,970.50

Balance Due	\$125.00

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
04/21/2016	KYOU		TELEPHONE CONFERENCE WITH PAUL RE: INCOME TAXES ON CONDO NET RENT; CALL TO ED SIMENSKY;	0.20	50.00
04/26/2016	KYOU		TELEPHONE CONFERENCE WITH ED SIMENSKY;	0.30	75.00
					----- \$125.00

PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Young, Kelley	0.50	250.00	\$125.00
Totals	0.50		----- \$125.00

BILLING SUMMARY

Total professional services -----\$125.00

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Invoice# 148737 Page 2

Total Current Fees and Disbursements

\$125.00

Total balance now due

\$125.00

Remaining available retainer

\$0.00

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THANK YOU.*

000153

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PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 01-0494637



April 26, 2018

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Invoice# 153428
ID# 00203991 000001
Billing through 03/31/2018

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$4,184.50	
Balance forward	\$137.66	
Payments received since last invoice	\$125.00	
A/R adjustments made since last invoice	(\$12.66)	CR

Balance Due	\$4,184.50	

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
01/04/2017	KYOU		TELEPHONE CONFERENCE WITH PAUL; LOOKED UP ESTATE DOCKET NUMBER;	0.20	50.00
01/29/2018	FJM		CONF. W/ DKY; REVIEW JANET SHELTRA PETITIONS, CLAUDETTE SHELTRA WILLS; RESEARCH RE. DEADLINES FOR PETITION TO PROBATE WILL & APPOINT PR; INITIAL DRAFTING OF OBJECTION TO JANET SHELTRA PETITION	1.10	247.50
01/29/2018	KYOU		TELEPHONE CONFERENCE WITH PAUL; CONFERENCE WITH JAY MEYER;	0.50	125.00
01/30/2018	FJM		COMPLETE DRAFTING OF REPLY AND OBJECTION TO PETITION FOR ADMISSION OF WILL AND	1.70	382.50

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APPOINTMENT OF JANET
SHELTRA AS PR; CONF. W/ DKY
RE. REPLY AND OBJECTION,
PETITION FOR REMOVAL OF
PAUL SHELTRA AS PR

01/30/2018	KYOU	CONFERENCE WITH JAY MEYER RE: STATUTE OF LIMITATIONS ON JANET'S CLAIMS; EMAIL EXCHANGE WITH JAY RE: DOCUMENTS TO FILE WITH COURT;	0.30	75.00
02/06/2018	FJM	CONF. W/ DKY RE. DEADLINE FOR OPPOSITION TO PETITIONS, 2/9 MEETING W/ SHELTRA	0.10	22.50
02/06/2018	KYOU	CALL TO PAUL; TELEPHONE CONFERENCE WITH PAUL; CONFERENCE WITH JAY MEYER RE: COURT FILINGS;	0.50	125.00
02/09/2018	KYOU	ATTENTION TO NOTICE OF HEARING; PREPARING FOR AND MEETING WITH PAUL AND JAY MEYER;	1.20	300.00
02/09/2018	SKL	CONFERENCES WITH ATTORNEY YOUNG; RESEARCH YORK COUNTY PROBATE COURT RECORDS; RESEARCH YORK COUNTY REGISTRY OF DEEDS	0.40	50.00
02/12/2018	FJM	DRAFT OBJECTION TO PETITION FOR REMOVAL OF PAUL SHELTRA AS PERSONAL REPRESENTATIVE; RESEARCH RE. GROUNDS FOR REMOVAL OF PERSONAL REPRESENTATIVE	1.20	270.00
02/13/2018	FJM	CALL W/ PAUL SHELTRA; FINALIZE OBJECTIONS TO PETITIONS FOR REMOVAL OF PR, FORMAL PROBATE OF 2004 WILL AND APPOINTMENT OF JANET SHELTRA AS PR; ELECTRONIC FILING & SERVICE OF OBJECTIONS	1.10	247.50
03/07/2018	KYOU	TELEPHONE CONFERENCE WITH	0.20	50.00

		PAUL RE: FORMAT OF MATERIAL RE: BANK ACCOUNT FOR CONDO;		
03/12/2018	KYOU	TELEPHONE CONFERENCE WITH PAUL; ATTENTION TO EMAIL WITH CONDO INCOME AND EXPENSES; TELEPHONE CONFERENCE WITH PAUL;	1.10	275.00
03/13/2018	FJM	REVIEW PROBATE COURT FORM OF PETITION FOR APPROVAL OF COMPLETE SETTLEMENT; INITIAL COMPLETION OF FORM; REVIEW INCOME & EXPENSE INFORMATION FOR BIDDEFORD CONDOMINIUM	0.50	112.50
03/14/2018	FJM	CONF. W/ DKY RE. BANK STATEMENTS, INCOME & EXPENSE INFORMATION, MANAGEMENT FEE AND PETITION FOR APPROVAL OF COMPLETE SETTLEMENT; CALL W/ SHELTRA RE. FINANCIAL INFORMATION	0.40	90.00
03/14/2018	KYOU	TELEPHONE CONFERENCE WITH PAUL; ATTENTION TO BANK STATEMENTS; CONFERENCE WITH JAY MEYER;	1.30	325.00
03/15/2018	FJM	PREP. FOR SHELTRA MEETING & HEARING; CONF. W/ PAUL SHELTRA, DKY RE. HEARING ON JANET SHELTRA PETITIONS & PETITION FOR APPROVAL OF COMPLETE SETTLEMENT; REVIEW 2006 & 2004 CLAUDETTE SHELTRA WILLS	0.90	202.50
03/16/2018	FJM	PREPARE FOR HEARING ON JANET SHELTRA PETITIONS; TRAVEL TO & FROM ALFRED FOR HEARING; ATTENDANCE AT HEARING; CONF. W/ PAUL SHELTRA	2.00	450.00
03/19/2018	FJM	CONF. W/ DKY RE. 3/16 HEARING ON JANET SHELTRA PETITIONS	0.10	22.50

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Invoice# 153428

Page 4

03/21/2018	FJM	REVIEW NOTICE OF HEARING; EMAIL TO SHELTRA RE. HEARING; DRAFT, FINALIZE, FILE & SERVE MOTION FOR SUMMARY JUDGMENT, STATEMENT OF MATERIAL FACTS, AFFIDAVIT & PROPOSED ORDER	2.10	472.50
03/21/2018	KYOU	TELEPHONE CONFERENCE WITH PAUL;	0.20	50.00
03/21/2018	KYOU	CONFERENCE WITH JAY MEYER PREPARING FOR PRETRIAL CONFERENCE AND UPDATE ON SUMMARY JUDGMENT MOTION;	0.20	50.00
03/22/2018	FJM	CALLS W/ YORK COUNTY REGISTER OF PROBATE RE. MOTION FOR SUMMARY JUDGMENT & CERTIFICATE OF SERVICE; REFILE MOTION FOR SUMMARY JUDGMENT, STATEMENT OF MATERIAL FACTS, AFFIDAVIT & PROPOSED JUDGEMENT	0.50	112.50
03/27/2018	KYOU	TELEPHONE CONFERENCE WITH PAUL;	0.20	50.00

\$4,157.50DISBURSEMENTS

03/16/2018	MAINEPROBATE.NET; FILING FEES	22.00
03/16/2018	MAINEPROBATE.NET; FILING FEES	5.00
		<hr/> \$27.00

PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Fritts, Susan	0.40	125.00	\$50.00
Meyer, F. Jay	11.70	225.00	\$2,632.50
Young, Kelley	5.90	250.00	\$1,475.00
Totals	<hr/> 18.00		<hr/> \$4157.50

BILLING SUMMARY

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Invoice# 153428

Page 5

Total professional services	\$4,157.50
Total Disbursements incurred	----- \$27.00
Total Current Fees and Disbursements	\$4,184.50

Total balance now due	\$4,184.50

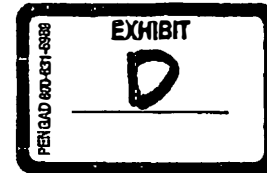
Remaining available retainer **\$0.00**

*ALL CHECKS SHOULD BE MADE PAYABLE TO:
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THANK YOU.*

000158

TROUBH HEISLER

P.O. BOX 9711
PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 01-0494637



May 8, 2018

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Invoice# 153579
ID# 00203991 000001
Billing through 04/30/2018

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$2,027.90
Balance forward	\$4,184.50

Balance Due	\$6,212.40

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
03/15/2018	KYOU		PREPARING FOR AND MEETING WITH PAUL AND JAY MEYER TO PREPARE FOR HEARING;	0.80	200.00
04/03/2018	FJM		REVISE PETITION FOR ORDER OF COMPLETE SETTLEMENT; DRAFT ATTACHMENT TO PETITION FOR ORDER OF COMPLETE SETTLEMENT; EMAIL TO SHELTRA RE. JEWELRY, NET RENTAL PROCEEDS	1.20	270.00
04/04/2018	FJM		CALL W/ SHELTRA RE. JEWELRY, CONDOMINIUM RENTAL PROCEEDS, ATTORNEYS FEES; EDIT AND FINALIZE PETITION FOR ORDER OF COMPLETE SETTLEMENT AND ATTACHMENT; OBTAIN AND PREPARE N-102 NOTICE OF FORMAL PROCEEDING; CALL W/ REGISTER OF PROBATE RE.	1.60	360.00

000159

NOTICE TO INTERESTED
PARTIES; ELECTRONICALLY FILE
PETITION; ARRANGE SERVICE OF
NOTICE AND PETITION ON JANET
SHELTRA

04/09/2018	FJM	TRAVEL TO ALFRED FOR PRE-TRIAL CONF.; CONFS. W/ SHELTRA, WEINSTEIN RE. CONFERENCE & PENDING MOTION & PETITIONS; ATTENDANCE AT PRE-TRIAL CONF.; RESEARCH RE. JANET SHELTRA CRIMINAL MATTERS	2.50	562.50
04/10/2018	FJM	CALL W/ SHELTRA RE. JANET SHELTRA ALLEGATIONS & REBUTTAL EVIDENCE	0.40	90.00
04/11/2018	FJM	REVIEW NOTICE OF 5/25 HEARING; CONF. W/ DKY RE. STATUS & 5/25 HEARING	0.10	22.50
04/11/2018	KYOU	ATTENTION TO NOTICE OF HEARING; CONFERENCE WITH JAY MEYER RE: COVERING HEARING FOR JAY;	0.20	50.00
04/20/2018	FJM	EMAILS & CALL W/ HARRY CENTER RE. JANET SHELTRA ASSAULT ALLEGATIONS & CIVIL ACTION; REVIEW YORK COUNTY DA "NO COMPLAINT" DETERMINATION, CENTER LETTERS RE. ALLEGATION & JANET SHELTRA PARTITION ACTION; CALL TO MATT MEHALIC (NORMAN HANSON) RE. CIVIL ASSAULT CLAIM	0.80	180.00
04/23/2018	FJM	REVIEW WEINSTEIN MOTION TO WITHDRAW & NOTICE OF 6/1 HEARING; CONF. W/ DKY; CALL W/ PAUL SHELTRA; DRAFT & EFILE RESPONSE TO MOTION TO WITHDRAW; LETTER TO WEINSTEIN W/ RESPONSE; CALL W/ CLERK RE. CONSOLIDATION OF 5/25 AND 6/1 HEARINGS	0.90	202.50

\$1,937.50

DISBURSEMENTS

04/11/2018	FRED JAY MEYER; TRAVEL TO ALFRED TO ATTEND PROBATE COURT HEARING ON 3/16/18	34.70
04/11/2018	FRED JAY MEYER; TRAVEL TO ALFRED TO ATTEND PROBATE COURT HEARING ON 4/9/18	34.70
04/11/2018	FRED JAY MEYER - SEALED NOTICE FORM	5.00
04/17/2018	MAINEPROBATE.NET; SERVICE FEES	14.00
04/17/2018	MAINEPROBATE.NET; SERVICE FEES	2.00
		\$90.40

PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Meyer, F. Jay	7.50	225.00	\$1,687.50
Young, Kelley	1.00	250.00	\$250.00
Totals	8.50		<u>\$1937.50</u>

BILLING SUMMARY

Total professional services	\$1,937.50
Total Disbursements incurred	----- \$90.40
Total Current Fees and Disbursements	\$2,027.90
Plus net balance forward	\$4,184.50

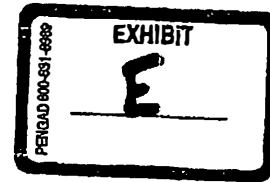
Total balance now due	\$6,212.40

Remaining available retainer \$0.00

ALL CHECKS SHOULD BE MADE PAYABLE TO:
TROUBH HEISLER
PLEASE NOTE INVOICE NUMBER ON YOUR CHECK FOR FASTER PROCESSING.
THANK YOU.

TROUBH HEISLER

P.O. BOX 9711
PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 01-0494637



June 8, 2018

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Invoice# 153917
ID# 00203991 000001
Billing through 05/31/2018

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$2,471.05
Balance forward	\$6,212.40
Payments received since last invoice	\$6,212.40

Balance Due	\$2,471.05

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
05/02/2018	FJM		REVIEW SHELTRA EMAIL W/ JANET SHELTRA TEXT MESSAGES; CALL W/ SHELTRA	0.30	67.50
05/07/2018	FJM		INITIAL REVIEW OF JANET SHELTRA OPPOSITION TO MSJ	0.20	45.00
05/08/2018	FJM		DETAILED REVIEW OF JANET SHELTRA FILINGS; CHECK PROBATE COURT ELECTRONIC DOCKET RE. JANET SHELTRA FILINGS; EMAIL TO PAUL SHELTRA	0.50	112.50
05/09/2018	FJM		CALL W/ PAUL SHELTRA RE. JANET SHELTRA FILINGS & 6/1 HEARING PREP; FORWARD COPIES OF JANET SHELTRA FILINGS TO PAUL SHELTRA; CALL W/ MEHALIC RE. JANET SHELTRA CIVIL ACTION;	0.60	135.00

000162

RESEARCH RE. EQUITABLE
TOLLING OF LIMITATIONS
PERIOD

05/10/2018	FJM	CALL W/ MEHALIC RE. JANET SHELTRA CIVIL ACTION FOR ALLEGED 2009 ASSAULT; DRAFT AUTHORIZATION TO RELEASE ATTORNEY FILE; EMAIL TO PAUL SHELTRA; REVIEW YORK COUNTY PROBATE COURT ELECTRONIC DOCKET RE. JANET SHELTRA FILINGS	0.40	90.00
05/11/2018	FJM	INITIAL DRAFTING OF REPLY MEMORANDUM IN SUPPORT OF MSJ	0.50	112.50
05/14/2018	FJM	RESEARCH, EDIT & FINALIZE REPLY MEMO IN SUPPORT OF MSJ; EFILE & SERVE MEMO; EMAIL TO PAUL SHELTRA RE. JANET SHELTRA ALLEGATIONS & AUTHORIZATION FOR MEHALIC/NHD TO RELEASE FILE	1.20	270.00
05/16/2018	FJM	REVIEW ORDER ON MOTION FOR SUMMARY JUDGMENT; CONF. W/ DKY; CALL W/ PAUL SHELTRA; EMAIL W/ MEHALIC RE. RECORD AUTHORIZATION FOR JANET SHELTRA CIVIL CASE	0.30	67.50
05/17/2018	FJM	CONF W/ DKY RE. ESTATE ASSETS, STATUS OF PROPERTIES & LLCs, FLORIDA PROPERTY; CALL W/ PAUL SHELTRA; REVIEW BIDDEFORD & OOB TAX ROLLS RE. CLAUDETTE SHELTRA REALTY ASSETS	0.70	157.50
05/17/2018	KYOU	MEETING WITH JAY MEYER TO REVIEW AND CONFIRM STEPS REQUIRED TO CLOSE ESTATE; RESEARCH RE: OPTIONS ON ORDER OF COMPLETE SETTLEMENT;	1.10	275.00
05/18/2018	FJM	REVIEW TAX & OWNERS ASSOCIATION BILLS FOR PORT	0.10	22.50

CHARLOTTE PROPERTY; CONF.
W/ DKY RE. PORT CHARLOTTE
PROPERTY

05/25/2018	SKL	CONFERENCE WITH ATTORNEY YOUNG; RESEARCH PUBLIC RECORDS FOR INFORMATION ABOUT FLORIDA PROPERTY; CONTACT FLORIDA ATTORNEY FOR INFORMATION ON WHAT IS NECESSARY TO DISPOSE OF FLORIDA REAL ESTATE	0.80	100.00
05/29/2018	KYOU	CONFERENCE WITH SUSAN FRITTS RE: OPTIONS FOR FLORIDA REAL ESTATE;	0.50	125.00
05/29/2018	SKL	REVIEW RECORDS; EMAIL TO FLORIDA ATTORNEY; CONFERENCE WITH ATTORNEY YOUNG; EXTENDED TELEPHONE CALL WITH PENNY WALSH AT MCGINNESS OFFICE	0.70	87.50
05/30/2018	FJM	CONFS. W/ SKLF, DKY RE. FLORIDA PROPERTY; REVIEW NORMAN HANSON & DETROY FILE MATERIALS RE. JANET SHELTRA V. PAUL SHELTRA	0.40	90.00
05/31/2018	FJM	REVIEW JANET SHELTRA TEXTS, PERSONAL INJURY, CRIMINAL & PROTECTION FROM HARASSMENT MATERIALS; PREPARE FOR 6/1 PROBATE COURT HEARING; MEETING W/ PAUL SHELTRA; REVIEW ASSIGNMENT OF LEASE	1.90	427.50
05/31/2018	KYOU	PREPARING DISTRIBUTION OF LEASE ASSIGNMENT FROM ESTATE TO PAUL; MEETING WITH PAUL AND JAY;	1.00	250.00

\$2,435.00DISBURSEMENTS

05/15/2018	MAINEPROBATE.NET; FILING FEES	36.05
		\$36.05

000164

PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Fritts, Susan	1.50	125.00	\$187.50
Meyer, F. Jay	7.10	225.00	\$1,597.50
Young, Kelley	2.60	250.00	\$650.00
Totals	<u>11.20</u>		<u>\$2435.00</u>

BILLING SUMMARY

Total professional services	\$2,435.00
Total Disbursements incurred	-----\$36.05
Total Current Fees and Disbursements	\$2,471.05

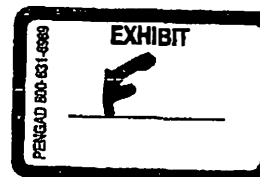
Total balance now due	\$2,471.05

Remaining available retainer **\$0.00**

*ALL CHECKS SHOULD BE MADE PAYABLE TO:
TROUBH HEISLER
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THANK YOU.*

TROUBH HEISLER

P.O. BOX 9711
PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 01-0494637



July 17, 2018

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Invoice# 154248
ID# 00203991 000001
Billing through 06/30/2018

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$1,047.70
Balance forward	\$2,471.05
Payments received since last invoice	\$2,471.05

Balance Due	\$1,047.70

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
06/01/2018	FJM		TRAVEL TO ALFRED FOR PROBATE CT. HEARING; PREP FOR HEARING; ATTENDANCE AT HEARING; CONFS. W/ PAUL SHELTRA, DKY RE. HEARING, MEDIATION, TRIAL SCHEDULING AND ESTATE CLOSING	2.50	562.50
06/05/2018	KYOU		EMAIL AND TELEPHONE CONFERENCE WITH BARRY KOHLE RE: MEDIATION;	0.20	50.00
06/07/2018	KYOU		ATTENTION TO SUGGESTED MEDIATION LIST;	0.10	25.00
06/08/2018	FJM		RESEARCH RE. MEDIATORS ON PROBATE COURT ROSTER	0.30	67.50
06/21/2018	FJM		CALLS W/ LIZ GERMANI, PAUL SHELTRA RE. MEDIATION; RESEARCH COURT LISTED	0.50	112.50

000166

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Invoice# 154248 Page 2

MEDIATORS; LETTER TO JANET
SHELTRA RE. MEDIATION

06/29/2018	FJM	DRAFT NOTICE TO QUIT FOR LOZYK (HOTEL STAFFER); EMAIL TO SHELTRA RE. NOTICE TO QUIT	0.70	157.50
				<hr/> \$975.00

DISBURSEMENTS

06/05/2018	FRED JAY MEYER; RECORDING FEES	22.00
06/05/2018	FRED JAY MEYER; TRAVEL TO ALFRED TO ATTEND PROBATE COURT HEARING	34.70
06/15/2018	MAINEPROBATE.NET; SERVICE FEES	16.00
		<hr/> \$72.70

PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Meyer, F. Jay	4.00	225.00	\$900.00
Young, Kelley	0.30	250.00	\$75.00
Totals	<hr/> 4.30		<hr/> \$975.00

BILLING SUMMARY

Total professional services	\$975.00
Total Disbursements incurred	-----\$72.70
Total Current Fees and Disbursements	\$1,047.70

Total balance now due	\$1,047.70

Remaining available retainer	\$0.00
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TROUBH HEISLER
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THANK YOU.

000167

TROUBH HEISLER

P.O. BOX 9711
PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 01-0494637



September 6, 2018

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Invoice# 154718
ID# 00203991 000001
Billing through 08/31/2018

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$1,147.50
Balance forward	\$1,047.70
Payments received since last invoice	\$1,047.70

Balance Due	\$1,147.50

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
08/03/2018	FJM		RESEARCH RE. M.R.EVID. 104, 403 & MOTIONS IN LIMINE; DRAFT MOTION IN LIMINE RE. JANET SHELTRA ALLEGATIONS	1.50	337.50
08/06/2018	FJM		REVIEW & REVISE MOTION IN LIMINE; DRAFT PROPOSED ORDER IN LIMINE & CERTIFICATE OF SERVICE; CALL W/ CLERK RE. MOTION FILINGS; EFILE MOTION, ORDER & CERTIFICATE OF SERVICE; LETTER TO JANET SHELTRA W/ MOTION PAPERS	1.10	247.50
08/09/2018	FJM		CALL W/ SHELTRA RE. STATUS, MOTION IN LIMINE, PROPOSED MOTION TO COMPEL ADR	0.20	45.00
08/14/2018	FJM		RESEARCH & DRAFT MOTION TO COMPEL ARBITRATION; PREPARE	2.30	517.50

000168

PROPOSED ORDER &
CERTIFICATE OF SERVICE; EFILE
MOTION PAPERS; LETTER TO
JANET SHELTRA W/ MOTION
PAPERS

\$1,147.50PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Meyer, F. Jay	5.10	225.00	\$1,147.50
Totals	<hr/> 5.10		<hr/> \$1,147.50

BILLING SUMMARY

Total professional services	---	\$1,147.50
Total Current Fees and Disbursements		\$1,147.50

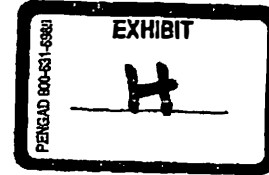
Total balance now due	\$1,147.50
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Remaining available retainer	\$0.00
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ALL CHECKS SHOULD BE MADE PAYABLE TO:
TROUBH HEISLER
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THANK YOU.

TROUBH HEISLER

P.O. BOX 9711
PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 01-0494637



October 4, 2018

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Invoice# 154926
ID# 00203991 000001
Billing through 09/30/2018

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$1,094.52
Balance forward	\$1,147.50
Payments received since last invoice	\$1,147.50

Balance Due	\$1,094.52

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
09/11/2018	FJM		REVIEW NOTICE OF HEARING, JANET SHELTRA CORRESPONDENCE; EMAIL TO PAUL SHELTRA RE. STATUS, HEARING, MEDIATION & TRIAL; CALLS W/ JANET SHELTRA, GERMANI RE. MEDIATION	0.40	90.00
09/12/2018	FJM		CALL & EMAIL W/ JANET LEARY RE. MEDIATION BY LIZ GERMANI	0.20	45.00
09/13/2018	FJM		EMAILS W/ JANET LEARY RE. GERMANI MEDIATION	0.20	45.00
09/17/2018	FJM		PREP FOR 9/18 HEARING; CALL W/ SHELTRA RE. HEARING, PENDING PETITIONS & MEDIATION	0.50	112.50
09/18/2018	FJM		TRAVEL TO ALFRED; ATTENDANCE AT PROBATE COURT HEARING; CONF. W/	2.00	450.00

000170

SHELTRA RE. STATUS,
ATTORNEYS' FEES, TRIAL

09/19/2018	FJM	REVIEW PROBATE COURT HEARING SUMMARY; CALLS & EMAILS W/ ANDREWS CAMPBELL, JANET LEARY RE. JANET SHELTRA COUNSEL, MEDIATION & CONTINUANCE OF TRIAL	0.40	90.00
09/24/2018	FJM	VOICE MESSAGE & LETTER TO CAMPBELL RE. APPEARANCE, ADR & TRIAL DATE	0.20	45.00
09/25/2018	FJM	EMAILS W/ SKLF, CAMPBELL RE. APPEARANCE FOR JANET SHELTRA, MEDIATION & MOTION TO CONTINUE	0.20	45.00
				<hr/> \$922.50

DISBURSEMENTS

09/17/2018	RELX INC. DBA LEXISNEXIS; LEXIS & WESTLAW RESEARCH	137.32
09/19/2018	FRED JAY MEYER; TRAVEL TO ALFRED TO ATTEND HEARING	34.70
		<hr/> \$172.02

PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Meyer, F. Jay	4.10	225.00	\$922.50
Totals	<hr/> 4.10		<hr/> \$922.50

BILLING SUMMARY

Total professional services	\$922.50
Total Disbursements incurred	-----\$172.02
Total Current Fees and Disbursements	\$1,094.52

Total balance now due	\$1,094.52

Remaining available retainer	\$0.00
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00203991 000001

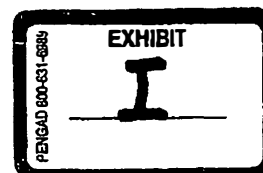
Invoice# 154926 Page 3

THANK YOU.

000172

TROUBH HEISLER

P.O. BOX 9711
PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 01-0494637



November 5, 2018

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Invoice# 155140
ID# 00203991 000001
Billing through 10/31/2018

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$2,783.00
Balance forward	\$1,094.52
Payments received since last invoice	\$1,094.52

Balance Due	\$2,783.00

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
10/03/2018	FJM		RESEARCH RE. ALLOWANCE OF COSTS & FEES UNDER 18-A MRSA 1-601; INITIAL DRAFTING OF MOTION FOR ALLOWANCE OF FEES	0.90	202.50
10/04/2018	FJM		CONTINUE DRAFTING MOTION FOR ALLOWANCE OF COSTS AND FEES	0.60	135.00
10/05/2018	FJM		RESEARCH RE. ALLOWANCE OF COSTS UNDER 18-A MRSA 1-601; FINALIZE MOTION FOR ALLOWANCE OF COSTS; PREPARE PROPOSED ORDER & CERTIFICATE OF SERVICE FOR MOTION; ELECTRONIC FILING & SERVICE OF MOTION, PROPOSED ORDER & CERTIFICATE OF SERVICE	1.90	427.50

000173

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Invoice# 155140 Page 2

10/09/2018	FJM	CALL W/ ANDREWS CAMPBELL RE. MEDIATION, MOTION FOR ATTORNEY FEES; RESEARCH RE. PARTITION & PERSONAL INJURY ACTIONS IN YORK CY SUPERIOR COURT	0.30	67.50
10/11/2018	FJM	CALL W/ CAMPBELL RE. 2004 WILL; REVIEW MAINEPROBATE.NET FILINGS, COURT APPROVAL OF MOTION TO CONTINUE	0.20	45.00
10/12/2018	FJM	REVIEW OLD ORCHARD BEACH CONVEYANCES, CLAUDETTE SHELTRA 2004 & 2006 WILLS; EMAILS W/ CAMPBELL RE. OOB CONVEYANCES & ESTATE ASSETS; CALL W/ PAUL SHELTRA RE. STATUS; RESEARCH RE. PERSONAL INJURY & PARTITION ACTIONS & PLEADINGS	0.90	202.50
10/19/2018	FJM	CALL W/ CAMPBELL RE. JANET SHELTRA POSITION & DEMANDS; PREPARE LETTER TO GERMANI RE. PENDING MATTERS & PARTIES' POSITIONS	1.90	427.50
10/22/2018	FJM	CALL W/ PAUL SHELTRA RE. MEDIATION & JANET SHELTRA DEMANDS/CLAIMS	0.20	45.00
10/24/2018	FJM	REVIEW JANET SHELTRA POSITION STATEMENT; EMAIL TO PAUL SHELTRA RE. POSITION STATEMENT	0.50	112.50
10/25/2018	FJM	PREPARE FOR MEDIATION SESSION; MEETING W/ PAUL SHELTRA; ATTEND MEDIATION SESSION W/ GERMANI; E-FILE REPORT OF ADR CONFERENCE & CERTIFICATE OF SERVICE	3.00	675.00
				<hr/> \$2,340.00

DISBURSEMENTS

10/12/2018	YORK COUNTY SUPERIOR COURT; OUTSIDE PHOTOCOPIES	53.00
10/30/2018	GERMANI MARTEMUCCI & HILL - 1/2 MEDIATION FEE	390.00

000174

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Invoice# 155140 Page 3

\$443.00

PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Meyer, F. Jay	10.40	225.00	\$2,340.00
Totals	<u>10.40</u>		<u>\$2340.00</u>

BILLING SUMMARY

Total professional services \$2,340.00

Total Disbursements incurred -----~~\$443.00~~

Total Current Fees and Disbursements \$2,783.00

Total balance now due -----
\$2,783.00

Remaining available retainer \$0.00

*ALL CHECKS SHOULD BE MADE PAYABLE TO:
TROUBH HEISLER
PLEASE NOTE INVOICE NUMBER ON YOUR CHECK FOR FASTER PROCESSING.
THANK YOU.*

000175

TROUBH HEISLER LLC

P.O. BOX 9711
PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 83-2333853



January 7, 2019

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Invoice# 155629
ID# 00203991 000001
Billing through 12/31/2018

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$67.50
Balance forward	\$2,783.00
Payments received since last invoice	\$2,783.00

Balance Due	\$67.50

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
12/21/2018	FJM		REVIEW HARRY CENTER CORRESPONDENCE RE. PARTITION ACTION & ALLEGED ASSAULT; EMAIL W/ CENTER RE. POSSIBLE RELEASE IN PARTITION ACTION	0.30	67.50
					----- \$67.50

PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Meyer, F. Jay	0.30	225.00	\$67.50
Totals	0.30		----- \$67.50

BILLING SUMMARY

Total professional services	-----	\$67.50
Total Current Fees and Disbursements		\$67.50

000176

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Invoice# 155629 Page 2

Total balance now due

\$67.50

Remaining available retainer

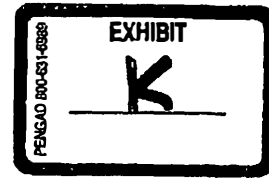
\$0.00

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THANK YOU.*

000177

TROUBH HEISLER LLC

P.O. BOX 9711
PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 83-2333853



February 12, 2019

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Invoice# 155896
ID# 00203991 000001
Billing through 01/31/2019

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$202.50
Balance forward	\$67.50
Payments received since last invoice	\$67.50

Balance Due	\$202.50

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
01/07/2019	FJM		EMAIL W/ CENTER RE. RESOLUTION OF PARTITION ACTION; REVIEW WARREN LETTER TO CENTER RE. INSURANCE ON PARTITIONED PROPERTIES	0.10	22.50
01/17/2019	FJM		CALL W/ PAUL SHELTRA RE. POTENTIAL TRIAL DATE, WITNESSES	0.20	45.00
01/18/2019	FJM		REVIEW VANESSA BARTLETT APPEARANCE AS CO-COUNSEL; RESEARCH RE. BARTLETT; EMAIL TO PAUL SHELTRA RE. BARTLETT APPEARANCE.	0.20	45.00
01/26/2019	FJM		EMAIL W/ PAUL SHELTRA RE. WITNESSES	0.10	22.50
01/31/2019	FJM		CALL W/ CLERK RE. TRIAL	0.30	67.50

000178

SCHEDULE; EMAILS W/ PAUL
SHELTRA RE. WITNESS CONTACT
DETAILS, PRE-TRIAL MEETING
TO REVIEW WITNESSES AND
EXHIBITS

\$202.50PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Meyer, F. Jay	0.90	225.00	\$202.50
Totals	0.90		\$202.50

BILLING SUMMARY

Total professional services	-----\$202.50
Total Current Fees and Disbursements	\$202.50

Total balance now due	----- \$202.50
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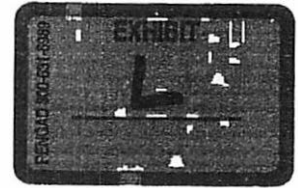
Remaining available retainer	\$0.00
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ALL CHECKS SHOULD BE MADE PAYABLE TO:
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THANK YOU.

000179

TROUBH HEISLER LLC

P.O. BOX 9711
PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 83-2333853



March 20, 2019

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Invoice# 156118
ID# 00203991 000001
Billing through 02/28/2019

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$7,307.30
Balance forward	\$202.50
Payments received since last invoice	\$202.50

Balance Due	\$7,307.30

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
02/05/2019	FJM		EMAILS W/ PAUL SHELTRA RE. 2/11 MEETING FOR TRIAL PREP	0.10	22.50
02/07/2019	FJM		CALL W/ ANDREWS CAMPBELL RE. MOTION IN LIMINE, PROPOSED FINDINGS OF FACT & VANESSA BARTLETT APPEARANCE AS CO-COUNSEL	0.20	45.00
02/08/2019	FJM		CALL W/ MICHELE LAVERRIERE RE. GRAND AVE CONDO RENTAL, APPEARANCE AS WITNESS; REVIEW POTENTIAL TRIAL EXHIBITS; EMAIL TO PAUL SHELTRA RE. ESTATE FINANCIAL DOCUMENTS; PREPARE SUBPOENA FOR LAVERRIERE	0.80	180.00
02/10/2019	FJM		INITIAL DRAFTING OF EXHIBIT LIST; COMPILE, REVIEW & ORGANIZE EXHIBITS; TITLE	2.40	540.00

000180

RESEARCH RE. SHELTRA
CONVEYANCES IN OOB &
BIDDEFORD

02/11/2019	FJM	REVIEW EXHIBITS & PREPARE NOTES FOR PRETRIAL MEETING W/ PAUL SHELTRA; MEETING W/ SHELTRA; CALL W/ MAIN RE. TRIAL TESTIMONY; REVIEW LAVERRIERE SUBPOENA; PREPARE & REVIEW MAIN SUBPOENA; CONF. W/ MLD RE. SERVICE OF SUBPOENAS; INITIAL DRAFTING OF WITNESS & EXHIBIT LIST	3.20	720.00
02/12/2019	FJM	REVIEW & ORGANIZE TRIAL EXHIBITS; DRAFT & FINALIZE WITNESS, EXHIBIT LISTS; EFILE & SERVE WITNESS & EXHIBIT LISTS; EMAIL TO CAMPBELL & BARTLETT RE. SERVICE	2.30	517.50
02/13/2019	FJM	REVIEW JANET SHELTRA'S WITNESS & EXHIBIT LIST, PRETRIAL MEMO & PROPOSED FINDINGS OF FACT	0.60	135.00
02/14/2019	FJM	CALLS W/ TAMMY AUBUT, PAUL SHELTRA RE. TRIAL PREP & MOTOR VEHICLES; PREPARE AUBUT SUBPOENA; OUTLINE & INITIAL DRAFTING OF PRETRIAL MEMORANDUM, PROPOSED FINDINGS OF FACT & CONCLUSIONS OF LAW; SOCIAL MEDIA & DOCKET RESEARCH RE. JANET/TABATHA SHELTRA: RING PHOTOGRAPH, ALAN FISKE DOMESTIC VIOLENCE RESTRAINING ORDER, SUIT VS. FORD MOTOR CO.	1.30	292.50
02/15/2019	FJM	CALLS W/ SHELTRA & CONF. W/ SKLF RE. MOTOR VEHICLE TRANSFERS, PRETRIAL MEMO & WITNESSES, CONDO PROFITS; DRAFT PRETRIAL MEMO	0.70	157.50
02/15/2019	SKL	CONFERENCE WITH ATTORNEY	0.20	25.00

MEYER; TELEPHONE CALL TO
PAUL SHELTRA REGARDING
TRANSFER OF VEHICLES

02/16/2019	FJM	DRAFT PRETRIAL MEMO (FACTS & PROCEDURAL POSTURE)	1.90	427.50
02/17/2019	FJM	EDIT PRETRIAL MEMO (FACTS & PROCEDURAL POSTURE); EMAIL W/ SHELTRA; MARK & ORGANIZE EXHIBITS	1.60	360.00
02/18/2019	FJM	DRAFT & FINALIZE PRETRIAL MEMO; RESEARCH RE. RES JUDICATA, PROBATE ESTATE & PROBATE COURT JURISDICTION OVER NON-TESTAMENTARY TRANSFERS; PREPARE CERTIFICATE OF SERVICE; E-FILE PRETRIAL MEMO & CERTIFICATE OF SERVICE; ELECTRONIC SERVICE OF PRETRIAL MEMO	2.60	585.00
02/19/2019	FJM	DRAFT PROPOSED FINDINGS OF FACT & CONCLUSIONS OF LAW; PREPARE CERTIFICATE OF SERVICE; REVIEW TROUBH HEISLER INVOICES; DRAFT FEE AFFIDAVIT; EFILE & SERVE PROPOSED FINDINGS OF FACT & CONCLUSIONS OF LAW	2.50	562.50
02/20/2019	FJM	OUTLINE PAUL SHELTRA TESTIMONY; REVIEW BMV TRANSFER DOCUMENTS W/ SKLF & SHELTRA; PRETRIAL PREP MEETING W/ PAUL SHELTRA; CONF. CALL W/ PROBATE JUDGE CHABOT & OPPOSING COUNSEL; CONF. W/ DKY RE. TAX PLANNING	3.70	832.50
02/20/2019	KYOU	CONFERENCE WITH JAY MEYER TO PREPARE FOR TRIAL;	0.40	110.00
02/20/2019	SKL	WORK ON DOCUMENTS TO TRANSFER TITLE TO VEHICLES; CONFERENCE WITH ATTORNEY MEYER	0.80	100.00

00203991 000001

Invoice# 156118 Page 4

02/21/2019	FJM	TRIAL PREP: PREPARE TABLE OF EXHIBITS, REVIEW JANET SHELTRA'S PRETRIAL MEMO & PROPOSED FINDINGS OF FACT; OUTLINE LAVERRIERE, MAIN & AUBUT TESTIMONY; OUTLINE OF JANET SHELTRA CROSS; OUTLINE PAUL SHELTRA DIRECT; REVIEW JANET SHELTRA IMPEACHMENT MATERIALS; CALLS W/ LAVERRIERE, MAIN; REVIEW MAINE RULES OF EVIDENCE RE. EXPERT TESTIMONY & HEARSAY; CONFS. W/ SKLF RE. MOTOR VEHICLES, DKY RE. TAX FILINGS & INVENTORY	3.80	855.00
02/21/2019	KYOU	REVIEWING FILES FOR JAY MEYER TO PREPARE FOR TRIAL;	1.20	330.00
02/22/2019	FJM	ATTENDANCE AT TRIAL IN YORK COUNTY PROBATE COURT; CHAMBERS CONFERENCES W/ JUDGE CHABOT, ANDREWS CAMPBELL & VANESSA BARTLETT; CONFS W/ PAUL SHELTRA	4.50	1,012.50
02/25/2019	FJM	REVIEW PROBATE COURT ORDER AFTER HEARING; EMAIL TO PAUL SHELTRA RE. NEXT STEPS	0.30	67.50
02/26/2019	FJM	CONF. W/ DKY RE. PREPARATION OF ACCOUNT & FORM 706; OBTAIN & REVIEW PROBATE FORM DE-406; EMAILS W/ PAUL SHELTRA RE. PREPARATION OF ACCOUNT	0.40	90.00
02/27/2019	FJM	EMAILS W/ SHELTRA RE. HOME INSPECTION & PERSONAL PROPERTY	0.10	22.50
02/28/2019	FJM	CONF. W/ DKY RE. ACCOUNTING FORMAT; CALL W/ CAMPBELL & EMAILS W/ PAUL SHELTRA RE. HOME/PERSONAL PROPERTY INSPECTION	0.30	67.50

\$8,057.50

000183

DISBURSEMENTS

02/08/2019	MICHELE LAVERRIERE; WITNESS FEES	100.00
02/11/2019	PATRICIA L. MAIN; WITNESS FEES	50.00
02/14/2019	TAMMY AUBUT; WITNESS FEES	50.00
02/25/2019	FRED JAY MEYER; TRAVEL TO YORK CTY. PROBATE COURT FOR TRIAL	36.80
02/28/2019	INFORME; BMV SEARCH	13.00
		\$249.80

PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Fritts, Susan	1.00	125.00	\$125.00
Meyer, F. Jay	33.30	225.00	\$7,492.50
Young, Kelley	1.60	275.00	\$440.00
Totals	35.90		<u>\$8057.50</u>

BILLING SUMMARY

Total professional services	\$8,057.50
Total Disbursements incurred	\$249.80
Professional Courtesy Discount	\$1,000.00 CR
Total Current Fees and Disbursements	<u>\$7,307.30</u>
Total balance now due	\$7,307.30

Remaining available retainer \$0.00

ALL CHECKS SHOULD BE MADE PAYABLE TO:
TROUBH HEISLER LLC
PLEASE NOTE INVOICE NUMBER ON YOUR CHECK FOR FASTER PROCESSING.
THANK YOU.

Prebill Number: 168968
Billing Timekeeper: KYOU Young, Kelley
Client: 00203991 SHELTRA, CLAUDETTE J., ESTATE
Matter: 000001 PROBATE ADMINISTRATION

Bill Format: 315 Portland Full Detail
Begin Date: 01/01/1987 **End Date:** 03/22/2019

Date of Last Bill 03/20/2019
Date of Last Statement 01/01/1900
Date of Last Payment 03/04/2019
Amount of Last Payment \$202.50

A/R Aging:

0 - 30	\$7307.30
31 - 60	\$0.00
61 - 90	\$0.00
91 - 120	\$0.00
121 & up	\$0.00

Action to be taken:

- ☐ None
- ☐ Full Detail (Fees and Expenses)
- ☐ Expense Only (Hold Fees)
- ☐ Summary Bill (Summarize Fees and Expenses)
- ☐ Summary with Expense (Summarize Fees, Detail Expenses)

TROUBH HEISLER LLC

P.O. BOX 9711
PORTLAND, ME 04104-5011
PHONE: (207) 780-6789
TAX ID: 83-2333853



March 22, 2019

ESTATE OF CLAUDETTE J. SHELTRA
C/O PAUL E. SHELTRA, JR., PERS REP
62 JEFFERSON STREET
BIDDEFORD, ME 04005

Prebill # 168968
ID# 00203991 000001
Billing through 03/22/2019

RE: PROBATE ADMINISTRATION

ACCOUNT SUMMARY

Current Total Fees and Disbursements	\$820.00
Balance forward	\$7,307.30

Balance Due	\$8,127.30

PROFESSIONAL SERVICES

DATE	ATTY	TASK CODE	DESCRIPTION	HOURS	AMOUNT
JMEY	03/05/2019			1.40 1.40 225.00	315.00
03/05/2019	FJM		INITIAL DRAFTING OF ACCOUNT (FORM DE-406) & INVENTORY (FORM DE-405); CONF. W/ SKLF RE. DISCHARGE OF ESTATE TAX LIEN & ESTATE VALUE; REVIEW CERTIFICATE OF VALUE & DISCHARGE OF LIEN DOCUMENTS; EMAILS W/ PAUL SHELTRA RE. INVENTORY, CAMPBELL & BARTLETT RE. HOUSE INSPECTION	1.40	315.00
SKL	03/05/2019			0.60 0.60 125.00	75.00
03/05/2019	SKL		PREPARE STATEMENT OF VALUE AND CERTIFICATE OF VALUE; CONFERENCE WITH ATTORNEY MEYER	0.60	75.00
SKL	03/11/2019			0.20 0.20 125.00	25.00
03/11/2019	SKL		LETTER TO MAINE REVENUE SERVICE TO FILE STATEMENT OF	0.20	25.00

000186

VALUE AND REQUEST
 CERTIFICATE OF DISCHARGE OF
 ESTATE TAX LIEN

JMEY	03/13/2019		0.30	0.30	225.00	67.50
03/13/2019	FJM	EMAILS W/ PAUL SHELTRA RE. JEWELRY APPRAISAL; UPDATE INVENTORY RE. JEWELRY VALUE & APPRAISAL			0.30	67.50
JMEY	03/18/2019		1.10	1.10	225.00	247.50
03/18/2019	FJM	EMAILS W/ PAUL SHELTRA RE. 1966 CADILLAC VALUE, FL PROPERTY EXPENSES, INVENTORY & ACCOUNTING; FINALIZE INVENTORY & ACCOUNTING; TALLY ESTATE EXPENSES; PREPARE SCHEDULES TO ACCOUNTING			1.10	247.50
JMEY	03/19/2019		0.10	0.10	225.00	22.50
03/19/2019	FJM	EMAILS W/ BARTLETT RE. JANET SHELTRA VISIT TO HOME			0.10	22.50
JMEY	03/21/2019		0.30	0.30	225.00	67.50
03/21/2019	FJM	EMAILS W/ PAUL SHELTRA RE. 2 WALNUT ST. & 73 E. GRAND AVE., OOB; REVIEW INTER VIVOS DEEDS & TAX ASSESSMENT RECORDS.			0.30	67.50
						<hr/> \$820.00

PROFESSIONAL SUMMARY

	HOURS	RATE	AMOUNT
Fritts, Susan	0.80	125.00	\$100.00
Meyer, F. Jay	3.20	225.00	\$720.00
Totals	<hr/> 4.00		<hr/> \$820.00

BILLING SUMMARY

Total professional services	-----\$820.00
Total Current Fees and Disbursements	\$820.00
Plus net balance forward	\$7,307.30

Total balance now due	\$8,127.30

Remaining available retainer

\$0.00

*ALL CHECKS SHOULD BE MADE PAYABLE TO:
TROUBH HEISLER LLC
PLEASE NOTE INVOICE NUMBER ON YOUR CHECK FOR FASTER PROCESSING.
THANK YOU.*

STATE OF MAINE
YORK COUNTY, SS

PROBATE COURT
ALFRED
NO 2015-0128

ESTATE OF
CLAUDETTE SHELTRA

OPPOSITION TO MOTION
FOR ALLOWANCE OF COSTS
AND AFFIDAVIT FOR ATTORNEY FEES

NOW COMES Janet Sheltra, through counsel, and opposes award of counsel fees as follows:

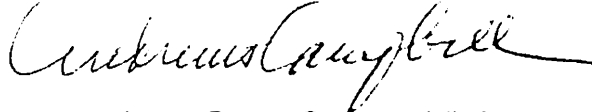
1. Counsel has reviewed the Personal Representative's Affidavit, cannot quarrel with the good faith of counsel, rates recited, hours or reasonableness of fees stated in counsel's affidavit.
2. That said, Janet Sheltra, under great emotional distress, has also acted in good faith throughout these proceedings.
3. She has not sought to charge the estate with her fees.
4. The job of the Personal Representative and counsel has involved ordinary not complex issues, mainly securing the Personal Representative's position against an untutored litigant who had little or no knowledge of what she was doing before present counsel's appearance.
3. Further, Janet Sheltra, although not totally disinherited, has lost the lion's share in the Estate of her mother, and is in a far poorer position to share the burden of fees and costs than the Personal Representative, who is the primary beneficiary of his mother's estate.
3. Award of attorney fees in proportion to interest of the parties rather than entirely against the estate should give consideration to fairness and equity under the circumstances. *See Rosen v Rosen* 651 A.2d 335, 336 (Me. 1994). If awarded fees should be payable, as allowable, only out of the Estate. 18-A M.R.S.A. § 1-

601; § 3-719.

WHEREFORE, Janet Sheltra opposes Motion of Paul Sheltra to allow attorney fees and related expenses.

Date: April 18, 2019

Respectfully submitted,

A handwritten signature in cursive script, appearing to read "Andrews Bruce Campbell", written in black ink.

Andrews Bruce Campbell #1344
Attorney for Janet Sheltra

ANDREWS BRUCE CAMPBELL, P.A.
919 Ridge Road, P.O. Box 119
Bowdoinham, ME 04008
207-666-5601; abc@207Legal.com

STATE OF MAINE
YORK, ss

PROBATE COURT
DOCKET NO: 2015-0128

In re:

ESTATE OF CLAUDETTE SHELTRA,

Deceased

PAUL SHELTRA'S RESPONSE TO
JANET SHELTRA'S PROPERTY LIST
AND OBJECTIONS TO INVENTORY
AND MOTION FOR FEES

NOW COMES Personal Representative Paul Sheltra, by and through his undersigned counsel, and submits this response to the following documents submitted on behalf of Janet Sheltra: (1) list of requested personal property dated April 17, 2019 (copy attached as Exhibit A); (2) Objections to Inventory dated April 18, 2019; and, (3) Opposition to Motion for Allowance of Costs and Affidavit for Attorney Fees dated April 18, 2019.

Personal Property

The Court's Order After Hearing dated February 22, 2019 (the "Post Trial Order") provides that Janet Sheltra should visit the former family home in Biddeford to "identify any property of hers," and then provide a list of that property. That visit was conducted successfully on April 17. At the end of the visit Janet provided the list attached as Exhibit A, and departed the residence with a variety of her property by agreement with Paul Sheltra. Paul has no objection to Janet taking her own property, and is cooperating in that effort. He allowed her to take as much as she could on April 17, and is searching for other property of hers that may be located at the Carolina Motel. No disagreements are anticipated in this regard.

Janet has also requested some personal property (e.g., an oriental rug and statue) that was owned by Claudette Sheltra and not Janet. Under Claudette's 2006 will that has been admitted to probate, all such personal property (other than certain listed jewelry) passes to Paul with the residue of the estate. Although Paul is willing to share with Janet many family items of

sentimental significance, Janet has unsuccessfully petitioned for probate of Claudette's 2004 will instead of the 2006 will and indicates that she may pursue that petition through an appeal to the Law Court. Such an appeal would render uncertain Paul's right to the estate's personal property requested by Janet, and therefore the question of which will controls should be finally resolved before he can agree to give Janet the items of Claudette's that she has requested. Upon final resolution of the will issue, Paul is confident that he and Janet can divide these items equitably.

Inventory

Janet Sheltra has raised several objections to Paul Sheltra's Inventory dated March 21, 2019. She first restates her argument that Paul should have sought to set aside certain 2009-2011 real estate conveyances to him from Claudette Sheltra. That issue was addressed at the trial on February 22; among other things, Paul submitted that setting aside the conveyances would be futile because the real estate in question would pass to him under the 2006 will in any event. Janet's counsel acknowledges the effect of "law of the case" on this point, but repeats Janet's position "simply to maintain and not waive her earlier stated positions."

Janet claims that an emerald ring that will pass to her should be valued at \$80,000, rather than \$3,500 as shown on the Inventory. Paul had that ring professionally appraised; the appraisal report attached as Exhibit B indicates a value of \$3,500, noting that two of the stones are chipped. If Janet is correct that the ring is worth more than \$3,500, as the recipient of that ring she will have the sole benefit of any extra value.

Janet also claims that one of Claudette Sheltra's Cadillacs (presumably, the 1966 DeVille) should be valued at \$30,000 rather than \$7,500 as shown on the Inventory. Paul Sheltra's trial testimony shows that the 1966 DeVille has been sitting unused for decades – since

well before Claudette's death – and is currently in inoperable condition. Based upon the vehicle's current condition, and multiple sales listings for similar 1966 Cadillac DeVilles in operable condition (unlike the one in question) with asking prices ranging from \$500 to \$18,995, Paul ascribed a value of \$7,500 to the estate's 1966 Cadillac and maintains that such value is reasonable if not generous.

Finally, Janet complains that the inventory omits the value of certain Florida property owned by Paul's and Janet's grandparents. Testimony at trial established that: (1) the Florida property is still in the name of the grandparents (i.e., Alphonse and Evelyn Monier), who have both been deceased since the 1980s; (2) the heirs of those grandparents were Claudette and her sister Claire Boutot, in equal shares; (3) the value of the property is only approximately \$10,000, with Claudette potentially entitled to just one half of the property; and, (4) the estimated cost of probating that property in Florida and Maine to bring it into the estate would far exceed the property's value. Thus, it would be uneconomical and imprudent for Paul to expend funds to bring one half of the property into the estate (from which it would pass to him with the estate's residue). Nevertheless, Paul has taken steps to preserve the property's potential value by continuing to pay its real estate taxes and association fees. If Janet is seriously interested in this property, Paul would consider quitclaiming to her any interest that the estate may hold in it.

Fees

The Post Trial Order provided for Paul Sheltra to file an updated attorney's fee affidavit, and then allowed Janet Sheltra "30 days to identify specific objections to the . . . attorney's fee affidavit." Janet's filings suggest that she has no objection to the attorney's fee affidavit itself, but she has instead taken the opportunity to file untimely opposition to Paul's Motion for

Allowance of Costs Including Attorneys' Fees dated October 5, 2018. In that opposition, she claims that she is "an untutored litigant who had little or no knowledge of what she was doing before present counsel's appearance," but who nevertheless "acted in good faith throughout these proceedings" and is "in a far poorer position to share the burden of fees than the Personal Representative."

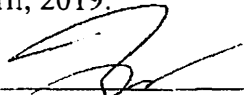
Paul Sheltra will not repeat or belabor the bases for an award of costs to him. The Court has had ample opportunity to assess the bona fides of the parties in this proceeding. But the following claims by Janet demand some response:

- Far from being an "untutored litigant," Janet has initiated or been a party to multiple legal proceedings, both with counsel and *pro se*; these include two civil actions that she filed against Paul within the past ten years, with counsel in both actions.
- Before retaining her current counsel, Janet was previously represented by Neal Weinstein, Esq. in this proceeding. Following Mr. Weinstein's withdrawal on May 2, 2018, Janet failed to obtain substitute counsel for more than four months.
- Janet is hardly destitute. In addition to the valuable condominium that Paul has been seeking to convey to her for more than 4 years, she also owns multiple income properties in Biddeford that she received from the family real estate business together with a \$175,000 cash settlement. She has also received life insurance proceeds in excess of \$150,000 following Claudette's death.
- The record in this proceeding is rife with matters that were necessitated by Janet's recalcitrance or unresponsiveness, including *inter alia*: (1) her motion to remove Paul as Personal Representative, which she withdrew on the morning of trial; (2) a motion to compel mediation, followed by an ultimately fruitless mediation; and, (3) a motion *in limine* that was granted the morning of trial, after Janet dropped her opposition.

For Janet to now suggest that in this proceeding "[t]he job of the Personal Representative and counsel has involved ordinary not complex issues" is a gross minimization of the needless disruption and expense that Janet has caused to Paul and also this Court. As should be readily apparent to the Court, Paul has incurred substantial fees and costs not only for the benefit of the estate, but out of necessity to complete the estate's administration despite the many obstacles to

such administration due to Janet's conduct in this proceeding. Therefore, an award of fees and costs to Paul out of Janet's share of the estate is amply justified. *Cf. Estate of Ricci*, 827 A.2d 817, 825-27 (Me. 2003).

Dated at Portland, Maine this 23rd day of April, 2019.



F. Jay Meyer, BRN 6832
Counsel for Personal Representative
Paul Sheltra

TROUBH HEISLER LLC
511 Congress Street, Suite 700
P.O. Box 9711
Portland ME 04104-5011
(207) 780-6789
jmeyer@troubhheisler.com

Visit to OL May 81

4/17/2019

2 cabinets china -
formal LUGG. ^{Living room} ~~Bedroom~~
personal clothes in my closet bedroom
night stand next to bed pictures
my jewelry box

2 Pink Blankets - take today
Toy High Chair - take today

Mother's Clothes to go through cedar closet

Baby pictures mom's room
her back closet
can he get her clothes together
neatly

Statue by
in mom's room
on fireplace

model man's paintings white frame I
painted

Pink Coral

Michael

Smelt Horned

Knights' Room

Knights' Room - 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Attos Estate Jewelry

50 Exchange St

Portland, Me 04101

207-613-9222

The Estate of Claudette Sheltra
C/O Paul Sheltra
32 May St
Biddeford, Me 04005

Platinum emerald and diamond ring. The ring features 1 emerald cut emerald that measures 3.4x10.4x6.35mm. 2 pear shape diamonds flank the center stone, they weigh approximately 60/100 carat total. The ring weighs 5.5 dwts.

NOTE: One chip on the emerald, and on diamond is chipped.

Estate Value: \$3,500.00

10k white gold pearl and diamond ring. The ring features 1 cultured pearl, that measures 6.8mm. 8 small round diamonds flank the pearl, they weigh approximately 08/100 carat total. The ring weighs 1.65 dwts.

Estate Value: \$250.00

Platinum diamond band. The custom-made band features 8 round diamonds, that weigh approximately 64/100 carat total. The band weighs 3.7 dwts.

Estate Value: \$800.00

Platinum diamond engagement ring. The 4-prong style features 1 Round Brilliant cut diamond, that measures 9.6x9.59x5.9mm. Based on the measurements the diamond weighs approximately 3.31 carats. 6 small round diamond flank the center stone, they weigh approximately 54/100 carat total. The ring weighs 6.1 dwts.

Color: J

Clarity: VS2

Estate Value: \$25,000.00

CERTIFICATE OF SERVICE

I, Vanessa A. Bartlett, Esq. do hereby certify that I have served a copy of this

Appendix in hand to the following Person:

F. Jay Meyer, Esq.
Trough Heisler, LLC
511 Congress Street, Ste 700
Portland, ME. 04101

Dated: 1/14/2020



Vanessa A Bartlett, Esq. #8873
Counsel for Appellant

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PO BOX 162, PORTLAND, ME 04112-0162
(207) 553-3966